

Master of Science in Financial Planning

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Focused on the "art and science" of financial planning, this program allows you to customize your courses and earn an accredited degree that positions you for success in your chosen career path. Our M.S. in Financial Planning degree requires students to successfully complete a program comprised of 12, three-credit hour courses (totaling 36 credits).

Track 1: M.S. + Eligibility for the CFP® Exam

Consists of 10 core courses and two electives. Our courses are registered by the Certified Financial Planner (CFP®) Board of Standards. Upon completion of the program, you will earn an M.S. in Financial Planning and gain eligibility to sit for the prestigious CFP® Certification Exam.

Required Courses

MFP 513	Financial Principles and Policies	3
MFP 521	Introduction to Financial Planning	3
MFP 522	Tax Management and Strategy	3
MFP 525	Employee Benefits/Retirement Planning	3
MFP 526	Risk Management and Insurance	3
MFP 527	Principles of Estate Planning	3
MFP 542	Investment and Portfolio Management	3
MFP 545	Behavioral Finance	3
MFP 598	Capstone Course in Financial Planning	3

Electives

Select 2 courses from the following:

MFP 511A	Macroeconomics for Investment	3
MFP 530	Advanced Estate Planning	3
MFP 531	Sales Management	3
MFP 534	Financial Planning Small/Family Business	3
MFP 535	Psychology and Cultural Dynamics	3
MFP 536	Social Psychology of Client Leadership	3
MFP 543	Real Estate Investments	3

Track 2 M.S. only; for those with CFP® certification

Identical to the first track except for the fact that five of the introductory-level financial planning courses are replaced with advanced financial planning courses and interdisciplinary-study courses. Upon completion of the program, you will earn an M.S. in Financial Planning.

Required Courses

MFP 513	Financial Principles and Policies	3
MFP 530	Advanced Estate Planning	3
MFP 534	Financial Planning Small/Family Business	3
MFP 536	Social Psychology of Client Leadership	3
MFP 542	Investment and Portfolio Management	3
MFP 545	Behavioral Finance	3

Electives

Select 4 courses from the following

MFP 510	Strategic Decision Making	3
MFP 511A	Macroeconomics for Investment	3
MFP 531	Sales Management	3
MFP 535	Psychology and Cultural Dynamics	3
MFP 541	Strategic Financial Analysis	3
MFP 543	Real Estate Investments	3